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哈尔滨电气股份有限公司

HARBIN ELECTRIC COMPANY LIMITED

(a joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 1133)

DISCLOSEABLE TRANSACTION

SUBSCRIPTION BY ELECTRIC MACHINERY COMPANY FOR SHARES ISSUED UNDER NON-PUBLIC ISSUANCE BY SOUTHERN POWER GRID ENERGY STORAGE

SUBSCRIPTION BY ELECTRIC MACHINERY COMPANY FOR SHARES ISSUED UNDER NON-PUBLIC ISSUANCE BY SOUTHERN POWER GRID ENERGY STORAGE

On 23 November 2022, EMC subscribed for 39,401,103 shares of the Company under the non-public issuance by Southern Power Grid Energy Storage at a price of RMB12.69 per share, totaling RMB499,999,997.07 (equivalent to HK\$548,353,838.55).

IMPLICATIONS UNDER THE LISTING RULES

As a result of the subscription, EMC holds 5% of the issued shares of the Company, which is less than 25%. Therefore, the transaction is not a connected transaction under the Listing Rules.

INTRODUCTION

On 23 November 2022, EMC subscribed for 39,401,103 shares of the Company at a price of RMB12.69 per share, totaling RMB499,999,997.07 (equivalent to HK\$548,353,838.55).

PRINCIPAL TERMS OF THE SUBSCRIPTION AGREEMENT

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INFORMATION ABOUT THE COMPANY AND ELECTRIC MACHINER COMPAN

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INFORMATION ABOUT SOUTHERN POWER GRID ENERGY STORAGE

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DEFINITIONS

$$\mathbf{I} = \begin{pmatrix} 1 & 0 & 0 \\ 0 & 1 & 0 \\ 0 & 0 & 1 \end{pmatrix}, \quad \mathbf{f} = \begin{pmatrix} f_1 \\ f_2 \\ f_3 \end{pmatrix}.$$

B — f f C ~~Y~~

$$\begin{aligned} C & \xrightarrow{f} H & E & \xrightarrow{f} C & \xrightarrow{f} L & , & \quad \quad \quad \xrightarrow{f} H \\ & & & \text{PRC} & & & \\ S & \xrightarrow{f} E & ; & & & & \end{aligned}$$

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$$\begin{aligned} L &= R - \frac{R}{S} G + \frac{L}{fH} f S + T \\ &\quad + K L ; \end{aligned}$$

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$$\text{RMB}_{\text{R}} = \frac{f_{\text{R}}}{f_{\text{PRC}}}$$

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