哈尔滨电气股份有限公司
HARBIN ELECTRIC COMPANY LIMITED

(a c c a c a ed e Pe e' Re b c C a ed ab)

(S k C : 1133)

FURTHER ANNOUNCEMENT
DISCLOSEABLE TRANSACTION
ENTERING INTO THE VALVE COMPANY
CAPITAL INJECTION AGREEMENT

Company–) 21 r 2020, r (. Announcement–). Ar r r A

COMPLIANCE WITH THE LISTING RULES

A A r r r 14.61 . A r 14.62

PROFIT FORECAST IN RELATION TO THE EVALUATION

:

1. General assumptions of the Evaluation

() r A :

(ii) [illegible]

(iii) [illegible]

2. Special assumptions of the Evaluation

(i) [illegible]

(ii) [illegible]

(iii) [illegible]

(iv) [illegible]

(v) [illegible]

(vi) [illegible]

(vii) [illegible]

(iii)

(iv)

(v)

(vi)

(vii)

(viii)

(ix)

(x)

(xi)

3. Information on the Experts

Name	Qualification	Date of conclusion or opinion
		6 r 2021
	A	17 r 2020

SUPPLEMENT TO THE RELEVANT CONTENTS OF THE ANNOUNCEMENT

1. 29 30.16%

2. [illegible]

Name of partner	Proportion of contribution	Name of partner	Proportion of contribution
[illegible]	18.97%	[illegible]	5.17%
[illegible]	17.24%	[illegible]	2.59%
[illegible]	17.24%	[illegible]	2.59%
[illegible]	10.35%	[illegible]	1.72%
[illegible]	12.07%	[illegible]	1.72%
[illegible]	8.62%	[illegible]	1.72%

3. [illegible] (**Ruitailong**–), [illegible] (**Runtailong**–) [illegible] (**Yutailong**–) [illegible] 21 [illegible], 26 [illegible] 25 [illegible]

[illegible]:

Name of partner	Proportion of contribution	Name of partner	Proportion of contribution
[illegible]	11.631%	[illegible]	3.668%
[illegible]	9.337%	[illegible]	3.668%
[illegible]	9.003%	[illegible]	2.334%
[illegible]	7.336%	[illegible]	2.334%
[illegible]	7.336%	[illegible]	2.334%
[illegible]	5.669%	[illegible]	2.334%
[illegible]	5.669%	[illegible]	2.334%
[illegible]	5.669%	[illegible]	2.334%
[illegible]	5.669%	A[illegible]	2.000%
[illegible]	3.668%	[illegible]	2.000%
A[illegible]	3.668%		

Name of partner	Proportion of contribution	Name of partner	Proportion of contribution
	8.904%		2.397%
	8.904%		2.397%
	8.904%		2.397%
	7.534%		2.397%
	7.534%		2.397%
	5.822%		2.397%
	3.767%		2.055%
	3.767%		2.055%
	3.767%		2.055%
	3.767%		2.055%
	3.767%		2.055%
	2.397%		2.055%
	2.397%		2.055%

Name of partner	Proportion of contribution	Name of partner	Proportion of contribution
	8.754%		3.704%
	8.754%		3.704%
	7.407%		2.357%
	5.723%		2.020%
	5.723%		2.020%
	5.723%		2.020%
	5.723%		2.020%
	5.723%		2.020%
	3.704%		2.020%
	3.704%		2.020%
	3.704%		2.020%
	3.704%		2.020%
	3.704%		

4. Identity and Interests of the Executive Partner (i.e. the General Partner)

(**Partnership Enterprise Law**–)

CLARIFICATION OF THE RELEVANT DESCRIPTION IN THE ANNOUNCEMENT

11.63%, 3.92%

Harbin Electric Company Limited
Ai Li-song

13 2021

6 2021 ( ), A ,

INDEPENDENT ASSURANCE REPORT ON THE CALCULATIONS OF THE DISCOUNTED FUTURE ESTIMATED CASH FLOWS IN CONNECTION WITH THE VALUATION OF THE ENTIRE EQUITY INTEREST IN HARBIN POWER GROUP HARBIN POWER STATION VALVE COMPANY LIMITED (HEREINAFTER REFERRED TO AS "VALVE COMPANY OF HE")

30 2019 (**Valuation**–) 17 2020. 21 2020 (**Company**–) 14.61 (**Listing Rules**–),

I. Directors' Responsibility for the Discounted Future Estimated Cash Flows

(**Assumptions**–).

II. Our Independence and Quality Control

A – A (**HKICPA**–)

III. Reporting Accountants' Responsibility

14.62(2)

3000 ( )

IV. Opinion

[illegible]

[illegible]

6 [illegible] 2021

21 2020

:

/ ,
: (**Company**–)
: 14.62(3)
(**Listing Rules**–)

21 2020
17 2020 (**Evaluation Report**–) , A A, (**Valuer**–),

(**Board**–)

14.62(3)

21 2020