



To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Harbin Electric Company Limited

Date Submitted 5 January 2016

# I. Movements in Authorised Share Capital

## 1. Ordinary Shares

| (1) Stock code : <u>1133</u> Description : <u>H Shares</u>                          |                        |                               |                                              |
|-------------------------------------------------------------------------------------|------------------------|-------------------------------|----------------------------------------------|
|                                                                                     | No. of ordinary shares | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
| Balance at close of preceding month                                                 | <u>675,571,000</u>     | <u>RMB1.00</u>                | <u>RMB 675,571,000.00</u>                    |
| Increase/(decrease)                                                                 | <u>Nil</u>             |                               |                                              |
| Balance at close of the month                                                       | <u>675,571,000</u>     | <u>RMB1.00</u>                | <u>RMB 675,571,000.00</u>                    |
| (2) Stock code : <u>N/A</u> Description : <u>State Owned Equity Interest Shares</u> |                        |                               |                                              |
|                                                                                     | No. of ordinary shares | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
| Balance at close of preceding month                                                 | <u>701,235,000</u>     | <u>RMB1.00</u>                | <u>RMB 701,235,000.00</u>                    |
| Increase/(decrease)                                                                 | <u>Nil</u>             |                               |                                              |
| Balance at close of the month                                                       | <u>701,235,000</u>     | <u>RMB1.00</u>                | <u>RMB 701,235,000.00</u>                    |

## 2. Preference Shares

|                                     |       |                             |                                            |                                                          |
|-------------------------------------|-------|-----------------------------|--------------------------------------------|----------------------------------------------------------|
| Stock code :                        | _____ | Description :               | _____                                      | N/A                                                      |
|                                     |       | No. of preference<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____ | _____                       | _____                                      | _____                                                    |
| Increase/(decrease)                 | _____ | _____                       | _____                                      | _____                                                    |
| Balance at close of the month       | _____ | _____                       | _____                                      | _____                                                    |

## 3. Other Classes of Shares

|                                     |       |                                   |                                            |                                                          |
|-------------------------------------|-------|-----------------------------------|--------------------------------------------|----------------------------------------------------------|
| Stock code :                        | _____ | Description :                     | _____                                      | N/A                                                      |
|                                     |       | No. of other<br>classes of shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____ | _____                             | _____                                      | _____                                                    |
| Increase/(decrease)                 | _____ | _____                             | _____                                      | _____                                                    |
| Balance at close of the month       | _____ | _____                             | _____                                      | _____                                                    |

Total authorised share capital at the end of the month (*State  
currency*) :

RMB 1,376,806,000.00

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |             | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-------------|-------------------------|--------------------------------|
|                                       | (1)                    | (2)         |                         |                                |
| Balance at close of preceding month   | 675,571,000            | 701,235,000 |                         |                                |
| Increase/ (decrease) during the month | Nil                    | Nil         |                         |                                |
| Balance at close of the month         | 675,571,000            | 701,235,000 |                         |                                |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |           |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------------------------------------------------------------------------------------|---------------------------|-----------|-----------|--------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
|                                                                                                          | Granted                   | Exercised | Cancelled | Lapsed |                                                                      |                                                                                           |
| 1. _____<br>_____<br>_____<br>( / / )<br>shares<br>(Note 1)                                              |                           |           |           |        |                                                                      |                                                                                           |
| 2. _____<br>_____<br>_____<br>( / / )<br>shares<br>(Note 1)                                              |                           |           |           |        |                                                                      |                                                                                           |
| 3. _____<br>_____<br>_____<br>( / / )<br>shares<br>(Note 1)                                              |                           |           |           |        |                                                                      |                                                                                           |
| Total A. (Ordinary shares)                                                                               |                           |           |           |        | N/A                                                                  |                                                                                           |
| (Preference shares)                                                                                      |                           |           |           |        | N/A                                                                  |                                                                                           |
| (Other class)                                                                                            |                           |           |           |        | N/A                                                                  |                                                                                           |
| Total funds raised during the month from exercise of options (State currency)                            | N/A                       |           |           |        |                                                                      |                                                                                           |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month |
|----------------------------------------------------------|---------------------------------|-------------------------------------------------|
|----------------------------------------------------------|---------------------------------|-------------------------------------------------|

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description | Currency of<br>amount<br>outstanding | Amount at close<br>of preceding<br>month | Converted<br>during the<br>month | Amount at<br>close of the<br>month | No. of new<br><del>shares</del> of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto |
|-----------------------|--------------------------------------|------------------------------------------|----------------------------------|------------------------------------|---------------------------------------------------------------------------------------------------|
|-----------------------|--------------------------------------|------------------------------------------|----------------------------------|------------------------------------|---------------------------------------------------------------------------------------------------|

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. _____<br>_____<br>_____<br>(   /   /   )<br>shares ( <i>Note 1</i> )                                 |                                                                      |                                                                                           |
| 2. _____<br>_____<br>_____<br>(   /   /   )<br>shares ( <i>Note 1</i> )                                 |                                                                      |                                                                                           |
| 3. _____<br>_____<br>_____<br>(   /   /   )<br>shares ( <i>Note 1</i> )                                 |                                                                      |                                                                                           |
| Total D.    (Ordinary shares)<br>(Preference shares)<br>(Other class)                                   | N/A<br>N/A<br>N/A                                                    |                                                                                           |

## Other Movements in Issued Share Capital

| Type of Issue   |                                 |                                            |                                         | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|---------------------------------|--------------------------------------------|-----------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. Rights issue | At price : State currency _____ | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) | ( / / )                                                              |                                                                                           |
|                 |                                 |                                            | EGM approval date: (dd/mm/yyyy)         | ( / / )                                                              |                                                                                           |
|                 |                                 |                                            |                                         | _____                                                                | _____                                                                                     |
| 2. Open offer   | At price : State currency _____ | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) | ( / / )                                                              |                                                                                           |
|                 |                                 |                                            | EGM approval date: (dd/mm/yyyy)         | ( / / )                                                              |                                                                                           |
|                 |                                 |                                            |                                         | _____                                                                | _____                                                                                     |
| 3. Placing      | At price : State currency _____ | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) | ( / / )                                                              |                                                                                           |
|                 |                                 |                                            | EGM approval date: (dd/mm/yyyy)         | ( / / )                                                              |                                                                                           |
|                 |                                 |                                            |                                         | _____                                                                | _____                                                                                     |
| 4. Bonus issue  |                                 | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) | ( / / )                                                              |                                                                                           |
|                 |                                 |                                            | EGM approval date: (dd/mm/yyyy)         | ( / / )                                                              |                                                                                           |
|                 |                                 |                                            |                                         | _____                                                                | _____                                                                                     |

## For Main Board and GEM listed issuers

|               |                         |                              |                                                                                                                                                                                       | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---------------|-------------------------|------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| Type of Issue |                         |                              |                                                                                                                                                                                       |                                                                                        |                                                                                                                   |
| 5.            | Scrip dividend          | At price : State<br>currency | <div>_____</div> <div>Class of shares issuable _____<br/>(Note 1)</div> <div>Issue and allotment date : (dd/mm/yyyy) ( / / )</div> <div>EGM approval date: (dd/mm/yyyy) ( / / )</div> | _____                                                                                  | _____                                                                                                             |
| 6.            | Repurchase of<br>shares |                              | <div>Class of shares repurchased (Note 1) _____</div> <div>Cancellation date : (dd/mm/yyyy) ( / / )</div> <div>EGM approval date: (dd/mm/yyyy) ( / / )</div>                          | _____                                                                                  | _____                                                                                                             |
| 7.            | Redemption of<br>shares |                              | <div>Class of shares redeemed (Note 1) _____</div> <div>Redemption date : (dd/mm/yyyy) ( / / )</div> <div>EGM approval date: (dd/mm/yyyy) ( / / )</div>                               | _____                                                                                  | _____                                                                                                             |
| 8.            | Consideration issue     | At price : State<br>currency | <div>Class of shares issuable _____<br/>(Note 1)</div> <div>Issue and allotment date : (dd/mm/yyyy) ( / / )</div> <div>EGM approval date: (dd/mm/yyyy) ( / / )</div>                  | _____                                                                                  | _____                                                                                                             |

For Main Board and GEM listed issuers

|                               |                                                                                                                                                                    | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|-------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| Type of Issue                 |                                                                                                                                                                    |                                                                                        |                                                                                                                   |
| 9. Capital<br>reorganisation  | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy)                                    | ( / / )                                                                                |                                                                                                                   |
| 10. Other<br>(Please specify) | At price : State currency _____<br>Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )                                                                                |                                                                                                                   |
| Total E.                      |                                                                                                                                                                    | (Ordinary shares) N/A                                                                  |                                                                                                                   |
|                               |                                                                                                                                                                    | (Preference shares) N/A                                                                |                                                                                                                   |
|                               |                                                                                                                                                                    | (Other class) N/A                                                                      |                                                                                                                   |

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) 0

(2) 0

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):

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Submitted by: Nie Chuan-bo

Title: Board Secretary Bureau Deputy Director

(Director, Secretary or other duly authorised officer)

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Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*