



INTRODUCTION

()
(HEG) (HEC) 20 201 (Composite Document), ()
201 x
, () 20 201
x (Extension Announcement), ()
22 201 ,
(H Share Offer),
(Delisting), (Merger).

LEVEL OF ACCEPTANCES OF THE H SHARE OFFER

4 00 . . . , 1 J 201 ,
(
1) 5 , 0,5 , x .32%

INTERESTS OF HEG AND ITS CONCERT PARTIES IN HEC SHARES

(x 0.41% , 1,030, 52,000).

LAPSE OF THE H SHARE OFFER

(, ,) 4 00 . . .)
(0% (Acceptance Condition).
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J 201 . x 1

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(, 2 J 201).

31.1
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x

WITHDRAWAL OF LISTING

x x .12

EFFECTIVENESS OF THE MERGER

(,)

() (, x

) ,

x

Harbin Electric Corporation Co., Ltd.
(哈爾濱電氣集團有限公司)
Si Ze-fu

Harbin Electric Company Limited
(哈爾濱電氣股份有限公司)
Zhang Ying-jian
x

, 1 J 201

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() x ,

(, x) ,

- , . x , J - . x , - x .

() x ,
(, x) ,