



# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/05/2011

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Harbin Power Equipment Company Limited

Date Submitted 13th June 2011

## I. Movements in Authorised Share Capital

### 1. Ordinary Shares

(1) Stock code :

|                                                                                     |                        |                               |                                              |
|-------------------------------------------------------------------------------------|------------------------|-------------------------------|----------------------------------------------|
| Balance at close of preceding month                                                 | <u>675,571,000</u>     | <u>RMB1.00</u>                | <u>RMB 675,571,000.00</u>                    |
| Increase/(decrease)                                                                 | <u>Nil</u>             |                               |                                              |
| Balance at close of the month                                                       | <u>675,571,000</u>     | <u>RMB1.00</u>                | <u>RMB 675,571,000.00</u>                    |
| (2) Stock code : <u>N/A</u> Description : <u>State Owned Equity Interest Shares</u> |                        |                               |                                              |
|                                                                                     | No. of ordinary shares | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
| Balance at close of preceding month                                                 | <u>701,235,000</u>     | <u>RMB1.00</u>                | <u>RMB 701,235,000.00</u>                    |
| Increase/(decrease)                                                                 | <u>Nil</u>             |                               |                                              |
| Balance at close of the month                                                       | <u>701,235,000</u>     | <u>RMB1.00</u>                | <u>RMB 701,235,000.00</u>                    |

## 2. Preference Shares

|                                     |                             |                                            |                                                          |
|-------------------------------------|-----------------------------|--------------------------------------------|----------------------------------------------------------|
| Stock code :                        | Description : <u>N/A</u>    |                                            |                                                          |
|                                     | No. of preference<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                       | _____                                      | _____                                                    |
| Increase/(decrease)                 | _____                       |                                            | _____                                                    |

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |             | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-------------|-------------------------|--------------------------------|
|                                       | (1)                    | (2)         |                         |                                |
| Balance at close of preceding month   | 675,571,000            | 701,235,000 |                         |                                |
| Increase/ (decrease) during the month | Nil                    | Nil         |                         |                                |
| Balance at close of the month         | 675,571,000            | 701,235,000 |                         |                                |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |           |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------------------------------------------------------------------------------------|---------------------------|-----------|-----------|--------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
|                                                                                                          | Granted                   | Exercised | Cancelled | Lapsed |                                                                      |                                                                                           |
| 1.                                                                                                       |                           |           |           |        |                                                                      |                                                                                           |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)                                                                                                                                                                                      | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------|-------------------------------------------------|----------------------------------|-------------------------------------------|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| 1.<br>_____<br>_____<br>_____<br>(   /   /   )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ (   /   /   ) | _____                           | _____                                           | _____                            | _____                                     | _____                                                                                  | _____                                                                                                          |
| 2.<br>_____<br>_____<br>_____<br>(   /   /   )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ (   /   /   ) | _____                           | _____                                           | _____                            | _____                                     | _____                                                                                  | _____                                                                                                          |
| 3.<br>_____<br>_____<br>_____<br>(   /   /   )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ (   /   /   ) | _____                           | _____                                           | _____                            | _____                                     | _____                                                                                  | _____                                                                                                          |
| 4.<br>_____<br>_____<br>_____<br>(   /   /   )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ (   /   /   ) | _____                           | _____                                           | _____                            | _____                                     | _____                                                                                  | _____                                                                                                          |
| <div style="text-align: right;"> Total B.    (Ordinary shares) <u>N/A</u><br/> (Preference shares) <u>N/A</u><br/> (Other class) <u>N/A</u> </div>                                                                                            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month            | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|------------------------------------------------|--------------------------------|------------------------------------|---------------------------------------|------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1.                                             |                                |                                    |                                       |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                                       |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                                       |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                                       |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                                       |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                                       |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                                       |                              |                                                                      |                                                                                           |
| 2.                                             |                                |                                    |                                       |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                                       |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                                       |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                                       |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                                       |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                                       |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                                       |                              |                                                                      |                                                                                           |
| 3.                                             |                                |                                    |                                       |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                                       |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                                       |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                                       |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                                       |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                                       |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                                       |                              |                                                                      |                                                                                           |
| 4.                                             |                                |                                    |                                       |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                                       |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                                       |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                                       |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                                       |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                                       |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                                       |                              |                                                                      |                                                                                           |
|                                                |                                |                                    | Total C. (Ordinary shares) <u>N/A</u> |                              |                                                                      |                                                                                           |
|                                                |                                |                                    | (Preference shares) <u>N/A</u>        |                              |                                                                      |                                                                                           |
|                                                |                                |                                    | (Other class) <u>N/A</u>              |                              |                                                                      |                                                                                           |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:                              | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. _____<br>_____<br>_____<br>_____<br>(   /   /   )<br>shares ( <i>Note 1</i> )                                                     |                                                                      |                                                                                           |
| 2. _____<br>_____<br>_____<br>_____<br>(   /   /   )<br>shares ( <i>Note 1</i> )                                                     |                                                                      |                                                                                           |
| 3. _____<br>_____<br>_____<br>_____<br>(   /   /   )<br>shares ( <i>Note 1</i> )                                                     |                                                                      |                                                                                           |
| <div>Total D.    (Ordinary shares)</div> <div>                  (Preference shares)</div> <div>                  (Other class)</div> | <div>N/A</div> <div>N/A</div> <div>N/A</div>                         |                                                                                           |

## Other Movements in Issued Share Capital

| Type of Issue                                                                       |                                 |                                            |                                         | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------------------------------------------------------------------|---------------------------------|--------------------------------------------|-----------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. Rights issue                                                                     | At price : State currency _____ | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) | ( / / )                                                              |                                                                                           |
|                                                                                     |                                 |                                            | EGM approval date: (dd/mm/yyyy)         | ( / / )                                                              |                                                                                           |
|                                                                                     |                                 |                                            |                                         | _____                                                                | _____                                                                                     |
| 2. Open offer                                                                       | At price : State currency _____ | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) | ( / / )                                                              |                                                                                           |
|                                                                                     |                                 |                                            | EGM approval date: (dd/mm/yyyy)         | ( / / )                                                              |                                                                                           |
|                                                                                     |                                 |                                            |                                         | _____                                                                | _____                                                                                     |
| 3. Placing                                                                          | At price : State currency _____ | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) | ( / / )                                                              |                                                                                           |
|                                                                                     |                                 |                                            | EGM approval date: (dd/mm/yyyy)         | ( / / )                                                              |                                                                                           |
|                                                                                     |                                 |                                            |                                         | _____                                                                | _____                                                                                     |
| 4. Bon BDC 0 0 10.02 241 10.02 241 7 BDC {1084( )TJE3 :<br>Class of shares issuable |                                 |                                            |                                         |                                                                      |                                                                                           |

|                            |                              |       | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto                                                          | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----------------------------|------------------------------|-------|-------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| Type of Issue              |                              |       |                                                                                                                                                 |                                                                                                                   |
| 5. Scrip dividend          | At price : State<br>currency | _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____<br>_____                                                                                                    |
| 6. Repurchase of<br>shares |                              |       | Class of shares repurchased _____<br><i>(Note 1)</i><br>Cancellation date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )     | _____<br>_____                                                                                                    |
| 7. Redemption of<br>shares |                              |       | Class of shares redeemed _____<br><i>(Note 1)</i><br>Redemption date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )          | _____<br>_____                                                                                                    |
| 8. Consideration issue     | At price : State<br>currency | _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____<br>_____                                                                                                    |

For Main Board and GEM listed issuers

|                               |                                                                                                                                                                                | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|-------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| Type of Issue                 |                                                                                                                                                                                |                                                                                        |                                                                                                                   |
| 9. Capital<br>reorganisation  | Class of shares issuable _____<br><i>(Note 1)</i><br><br>Issue and allotment date : (dd/mm/yyyy)<br><br>EGM approval date: (dd/mm/yyyy)                                        | ( / / )                                                                                | ( / / )                                                                                                           |
| 10. Other<br>(Please specify) | At price : State currency _____<br><br>Class of shares issuable _____<br><i>(Note 1)</i><br><br>Issue and allotment date : (dd/mm/yyyy)<br><br>EGM approval date: (dd/mm/yyyy) | ( / / )                                                                                | ( / / )                                                                                                           |
| Total E.                      |                                                                                                                                                                                | (Ordinary shares) <u>N/A</u>                                                           | (Preference shares) <u>N/A</u>                                                                                    |
|                               |                                                                                                                                                                                | (Other class) <u>N/A</u>                                                               |                                                                                                                   |

|                                                                                                                         |              |
|-------------------------------------------------------------------------------------------------------------------------|--------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) <u>0</u> |
|                                                                                                                         | (2) <u>0</u> |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               | <u>N/A</u>   |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         | <u>N/A</u>   |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |              |

Remarks (if any):

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Submitted by: Ma Sui

Title: Company Secretary

(Director, Secretary or other duly authorised officer)

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Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*

